



The State Bar of California,

Trusts and Estates Section

Presents

The Thirty-Second Annual Fall Program



THE THIRTY-SECOND AN

THE THIRTY-SECOND ANNUAL FALL PROGRAM

Presented by

The Trusts and Estates Section of the State Bar of California

November 14, 2008 • Los Angeles

LAX Marriott Hotel • 5855 West Century Blvd • Los Angeles, California 90045

PROGRAM AGENDA

9:00 a.m. to 9:30 a.m.

Registration

9:30 am to 11:30 am

Implementing the Deficit Recovery Act in California: Long Term Care Medi-Cal under the New Law

Peter S. Stern, Palo Alto Neil A. Harris, Chico

11:30 am to 12:45 pm

Networking Lunch

12:45 pm to 2:45 pm

No Contest Clauses: Too Incredible for Hollywood

Neil F. Horton, Horton & Roberts, LLP, Oakland Adam F. Streisdand, Loeb & Loeb LLP, Los Angeles

2:45 pm to 3:00 pm

Break

3:00 pm to 5:00 pm

Recent Developments in Trusts, Guardianships, Conservatorships and Probate

James A. Birnberg, Oldman Cooley, Encino Mary F. Gillick, Luce Forward Hamilton, San Diego Laurence P. Dugoni, Barulich Dugoni Law Group Inc, San Mateo

NUAL FALL PROGRAM

REGISTRATION INFORMATION

DEADLINE:

Your form and check, payable to The State Bar of California, or credit card information must be received by November 7, 2008. Please register early because space is limited.

MAIL TO:

Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to The State Bar of California.

FAX TO:

Program Registrations at (415) 538-2368. Credit card information is mandatory.

REGISTER ONLINE:

Online registration can be accessed at www.calbar.ca.gov/trusts.

Deadline for registration is five (5) working days before the program.

ON-SITE REGISTRATIONS:

On-site registration is on a space available basis only.

QUESTIONS:

For registration information call (415) 538-2508. For program content call (415) 538-2206.

REFUNDS:

All requests for refunds must be in writing and received by November 7, 2008.

AUDIO TAPES:

Audio tapes of the program will be available with a complete set of program materials from Versa-Tape. To order, please call (800) 468-2737.

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REGISTRATION FORM

Note: One registrant per form. Photocopies may be used. State Bar Number _____ Name_____ Firm City, State _____Zip Code _____ Phone Fax (Required for email confirmation) Your name and address may be disclosed. Please check here if you do not want your information released. REGISTRATION FEES (check the appropriate box) O \$275 Trusts and Estates Section Member O \$345 Non-Section Member Includes enrollment in the Trusts and Estates Section for 2009. CREDIT CARD INFORMATION (VISA/MasterCard Only) I authorize The State Bar of California to charge my program registration to my VISA/MasterCard account. (No other credit card will be accepted.) Account Number ______Exp. Date _____ Card Holder's Name _____ Cardholder's Signature___ DEADLINE In order to Pre-register, your form and check, payable to the State Bar of California, or credit card information, must be received by November 7, 2008. REGISTER ONLINE www.calbar.ca.gov/trusts MAIL TO Program Registrations, State Bar of California, 180 Howard Street, San Francisco, CA 94105. FAX TO Program Registrations at (415) 538-2368. In order to fax your registration, credit card information is MANDATORY. (Photocopies of checks will not be accepted). CANCELLATION/ REFUND POLICY All requests for refunds must be received in writing no later than November 7, 2008. Refunds will not be made for requests

The State Bar of California & the Trusts & Estates Section are State Bar of California approved MCLE providers.

received after November 7, 2008.

This one day comprehensive program will feature the following:

Implementing the Deficit Recovery Act in California: Long Term Care Medi-Cal Under the New Law

This panel will focus on issues that will impact California's seniors by application of the new Medi-Cal laws and will include tips and helpful guidelines for interpreting the law and its implications.

No Contest Clauses: Too Incredible for Hollywood

As the State Bar of California and the California Law Revision Commission struggle for reform, the opinions of the court continue to perplex and bewilder the average practitioner. Where are we? Where are we going? This panel will address these issues.

Recent Developments in Trusts, Guardianships, Conservatorships and Probate

This traditional program, presented each year at the Fall Program, will provide a summary of California and federal cases, statutes, tax rulings and regulations affecting trusts, guardianships, conservatorships and probate